

US Foreign Direct Investment (FDI) Trends Report

OCTOBER-DECEMBER 2025



463

total US FDI projects

-17%

year over year

12%

US share of global FDI projects

62,695

total estimated US jobs created

344

companies invested in the US

\$40.6B USD

total estimated capital investment in the US

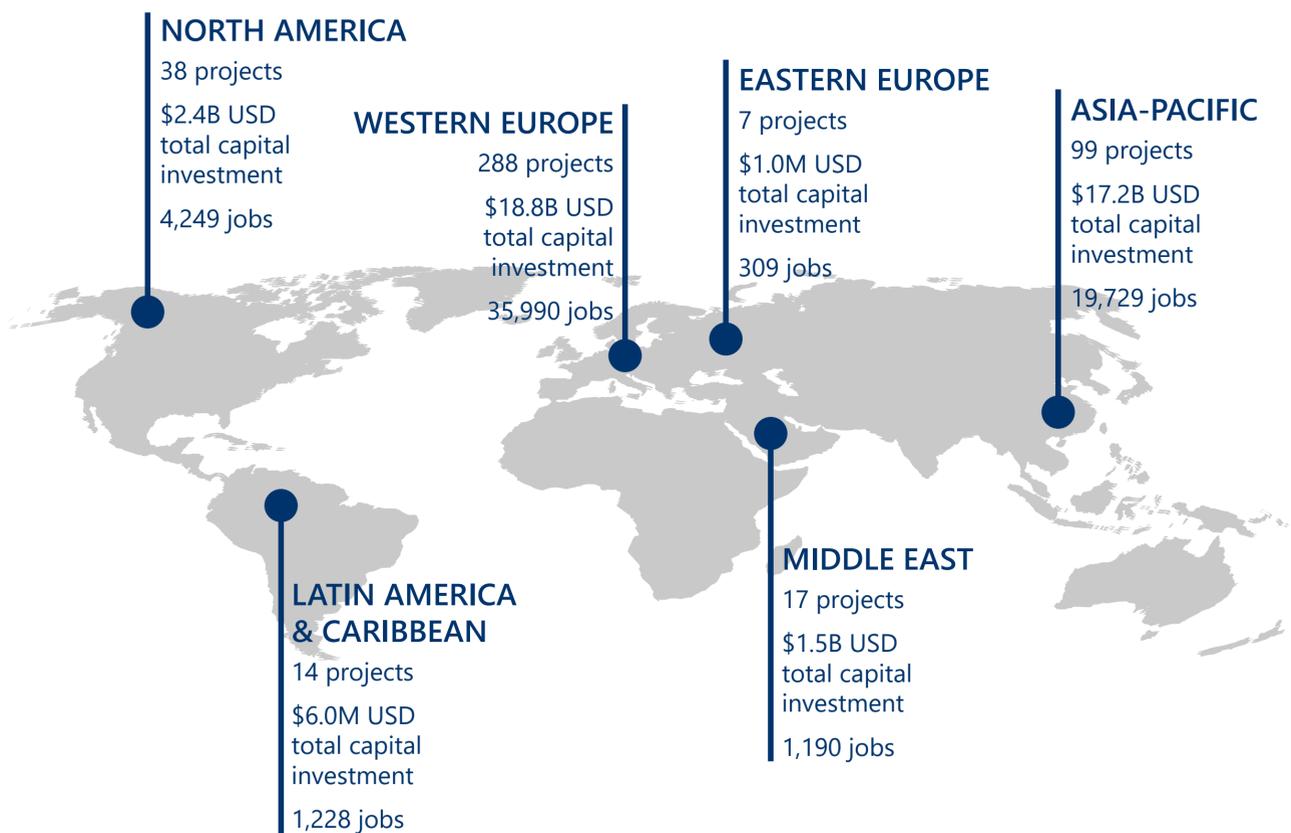
-1%

year over year

WHO IS MAKING THE INVESTMENTS?

World Regions Contributing to US FDI

October-December 2025



Top 5 Countries Investing in the US

- SOUTH KOREA
\$10.0B
19 projects
- UNITED KINGDOM
\$8.0B
52 projects
- JAPAN
\$3.3B
33 projects
- NETHERLANDS
\$2.6B
14 projects
- CANADA
\$2.4B
38 projects

WHO IS RECEIVING THE INVESTMENTS?

Top 5 US States Receiving Foreign Investments

- TENNESSEE
\$7.3B
13 projects
- NORTH CAROLINA
\$3.2B
21 projects
- TEXAS
\$3.0B
50 projects
- CALIFORNIA
\$2.7B
47 projects
- MARYLAND
\$2.7B
6 projects

Top 5 US Sectors Receiving Foreign Investments

