US Foreign Direct Investment (FDI) Trends Report

JANUARY-MARCH 2026

camoin associates

485
total US FDI projects
-17% year over year

15.5%
US share of global FDI projects

48,002
total estimated US jobs created
-36% year over year

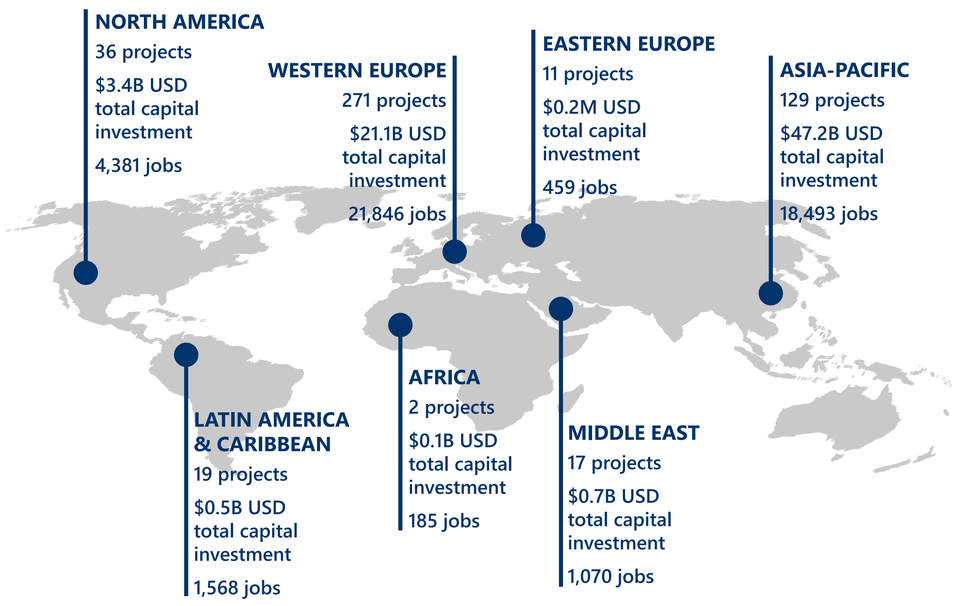
368
companies invested in the US

$73.2B USD
total estimated capital investment in the US
-62% year over year

WHO IS MAKING THE INVESTMENTS?

World Regions Contributing to US FDI

January-March 2026



NORTH AMERICA
36 projects
$3.4B USD total capital investment
4,381 jobs

WESTERN EUROPE
271 projects
$21.1B USD total capital investment
21,846 jobs

EASTERN EUROPE
11 projects
$0.2M USD total capital investment
459 jobs

ASIA-PACIFIC
129 projects
$47.2B USD total capital investment
18,493 jobs

LATIN AMERICA & CARIBBEAN
19 projects
$0.5B USD total capital investment
1,568 jobs

AFRICA
2 projects
$0.1B USD total capital investment
185 jobs

MIDDLE EAST
17 projects
$0.7B USD total capital investment
1,070 jobs

Top 5 Countries Investing in the US

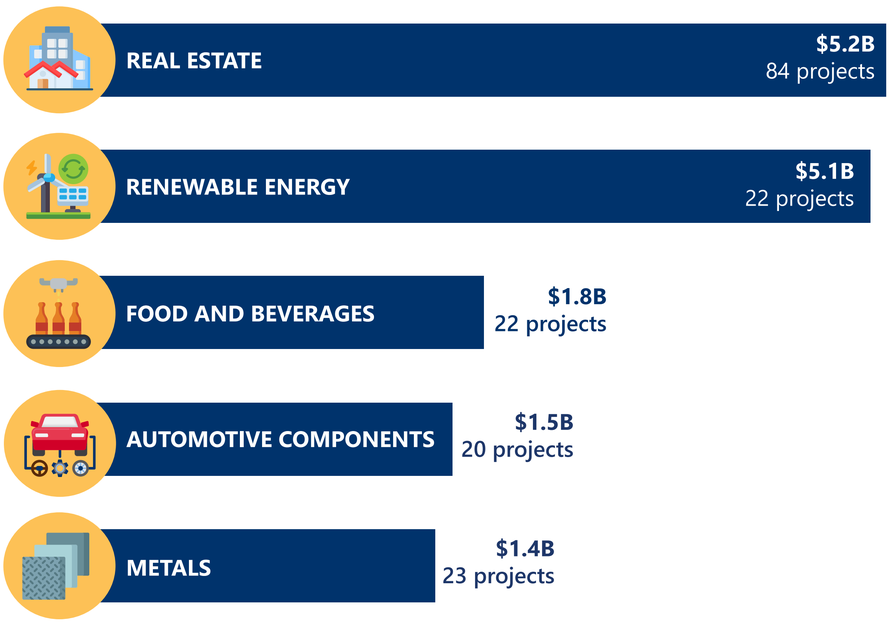
1. **JAPAN**
   $42.4B
   53 projects
2. **NETHERLANDS**
   $7.2B
   5 projects
3. **FRANCE**
   $4.5B
   32 projects
4. **CANADA**
   $3.4B
   36 projects
5. **UNITED KINGDOM**
   $2.4B
   60 projects

WHO IS RECEIVING THE INVESTMENTS?

Top 5 US States Receiving Foreign Investments

1. **OHIO**
   $34.1B
   17 projects
2. **MISSOURI**
   $6.6B
   2 projects
3. **TEXAS**
   $3.9B
   59 projects
4. **LOUISIANA**
   $3.5B
   3 projects
5. **CALIFORNIA**
   $2.6B
   42 projects

Top 5 US Sectors Receiving Foreign Investments



REAL ESTATE — $5.2B, 84 projects

RENEWABLE ENERGY — $5.1B, 22 projects

FOOD AND BEVERAGES — $1.8B, 22 projects

AUTOMOTIVE COMPONENTS — $1.5B, 20 projects

METALS — $1.4B, 23 projects

Data Source: fDi Markets, from the Financial Times Ltd

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